FREJKA PLLC Elise S. Frejka Jason S. Rappaport 733 Third Avenue New York, New York 10017 Telephone: (212) 615-0800

Attorneys for Robert M. Siff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

V.

ROBERT M. SIFF,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-05100 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND PROPOSED ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for Robert

M. Siff (the "<u>Defendant</u>") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC 733 Third Avenue New York, New York 10017 Attn: Elise S. Frejka Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York
March 20, 2015

Dated: New York, New York
March 20, 2015

KRAMER LEVIN NAFTALIS & FREJKA PLLC FRANKEL LLP

By: /s/ Philip Bentley

By: /s/ Elise S. Frejka

Philip Bentley
Elise S. Frejka
1177 Avenue of the Americas
New York, New York 10036
Talanhama (212) 715 0100

Telephone: (212) 715-9100 New York, New York 10017 Facsimile: (212) 715-8000 Telephone: (212) 641-0800

Dated: New York, New York SO ORDERED: March ___, 2015

HON. STUART M. BERNSTEIN UNITED STATES BANKRUPTCY JUDGE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,
V.

SIPA Liquidation
(Substantively Consolidated)

In re:

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IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

curities LLC,

Adv. Pro. No. 10-05100 (SMB)

Plaintiff,

Debtor.

V.

ROBERT M. SIFF,

BERNARD L. MADOFF,

Defendant.

DECLARATION OF ELISE S. FREJKA

I, ELISE S. FREJKA declare as follows:

- 1. I am a member of the firm of Frejka PLLC and a member of the Bar of this Court. Pursuant to Local Civil Rule 1.4 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I submit this declaration in support of the accompanying notice and proposed order substituting Frejka PLLC for Kramer Levin Naftalis & Frankel LLP as counsel for Robert M. Siff (the "Defendant") in the above-captioned adversary proceeding. I also have read Local Bankruptcy Rule 2090-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York.
 - 2. The Defendant has requested and consents to this substitution of counsel.

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3. It is not expected that any delay or prejudice will result to any party in this proceeding from this substitution of counsel.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York March 20, 2015

> By: /s/ Elise S. Frejka Elise S. Frejka